

# COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

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M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

<b>John R. Sadullo</b> (Contact Person)
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<b>(632) 888-3000/3055</b> (Company Telephone Number)
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1 2	3 1
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(Fiscal Year)

1 7 - C
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(Form Type)

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Month Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

<b>Corporate Finance Dept.</b> Dept. Requiring this Doc.
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Amended Articles Number/Section
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Total No. of Stockholders
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Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number
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\_\_\_\_\_ LCU

Document ID
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\_\_\_\_\_ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 6, 2018  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
8. 1231  
Postal Code
8. (2) 888-3000/3055 Fax No. (2) 888-3955  
Issuer's telephone number, including area code
9. SEMIRARA MINING CORPORATION  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
<b>Common Shares</b>	<b>4,250,547,620</b>
11. Indicate the item numbers reported herein: Item 9.

We disclose that today we received from the Department of Energy (DOE) a copy of the 2018 Amendment to Coal Operating Contract No. 5 executed by the DOE and Semirara Mining and Power Corporation (the "Corporation") amending the coal contract area of Coal Operating Contract No. 5 in order to optimize the development and production of coal resources in Semirara Island. Under said amendment, the Corporation relinquished coal blocks 294, 375, 377 and 16, and replaced with coal blocks **214, 215, 254 and 257** all located in Semirara Island. It also relinquished the areas in Caluya and Sibay, Antique.

The amendment provides, as follows:

"Section 1. Section 2.1 of COC No. 5, as amended, is hereby further amended to read as follows:

"Section 2.1 Coal Contract Area means at any time the area subject of this Contract and defined in conformity with the blocking system established in the Act consisting of thirteen coal blocks as determined by the DEPARTMENT to be available for coal operating contract identified as *Coal Block (CB) Nos. 28-G-214, -215, -254, -255, -256, -257, -295, -296, -297, -335, -336, -337, and -376.*"

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
**JOHN R. SADULLO**  
VP Legal & Corporate Secretary

Date : August 6, 2018